



A New Funding Option Using Cryptos like Bonds

issue 1 Billion share Initial Coin Offering (ICO) for Brazil and Grow
\$25 Million into a \$1 Billion Consortium in 3 years and \$50 Billion in 10 years.

5 Offerings to Raise Capital

Skyways Model of Offering is a 1 Billion share company offering 20% each issue

1st Skyways creates an Initial Crypto Offering buying 200 Million shares (100,000 to capital +100,000 to management) for \$25 Million at 12.5 cents for phases 1 to 4 (builds 3 models and Proposes to Brazil. No revenue planned)

2nd Offering by Consortia buying 200 Million shares for \$1 Billion at \$5 each for phases 5 and 6 which builds the 10-mile demo at Olympic Park (see feasibility for average 30-year ROI of 22% on \$200 million cost). Part of the funds are used turn the Olympic site into a World Stage for Virtual Reality that is distributed on our fiber optic network. Consortium buys in because of the huge \$150 Billion PACT idea for Skyways development Another benefit is the unusually high earnings potential of 28- mile Rio coastal route to airport (see feasibility for average 30-year ROI of 50% on \$500 million cost) * does not include fiber optic profits or smart grid/

3rd Offering to Public buying 200 Million shares for \$5 billion at \$25 each for phase 7 from Rio to Sao Palo 250 miles. (see feasibility for average 30-year ROI of 32% on \$5 billion cost). Investors get to see Rio returns plus Ridership and Pricing projections before buying into Sao Paulo route. * not include fiber or smart grid .

4th Offering to public buying 200 Million shares for \$15 Billion at \$75 each for phase 8 from Rio to Brazilla on to Cuiaba 1400 miles. Cuiaba is the hub of the food industry. In Mato Grosso. This route connects the population centers to the east to huge amounts of food delivered faster and cheaper than by roads (revenues not calculated yet)

5th Offering to China to buy 200 Million shares for \$30 Million at \$150 each for phase 9 to build 1880 miles to the port at Lima to ship all the food they are buying in Mato Grosso. Once Skyways reaches this area, it opens up a strong cargo market in both directions

that should add another 1/3 to the combined ROI (feasibility is not calculated yet)

Total cost is \$50 Billion for a project serving seven major cities and 175 million people living within 50 miles of each side of this 3300-mile backbone.

Crypto Bonds -how they work

- * Government is owner but is not obligated for repayment
- * Issued by 30 yr partnership with Consortium developer
- * Projects are the only Collateral as in a typical Industrial Development Bond
- * Bond Terms are: 3.5% interest per year
30-year Amortization
- * The surplus is split three ways:
 - Funder gets 50%
 - Government gets 30%
 - Developer gets 20%
- * Shares are traded thru blockchain technology
- * Instant liquidity 24x7 worldwide

New Digital Currency Industry New players are emerging in the currency market that offer alternatives to transaction payments. Governments don't like them yet because it does not force the identity of the user to register. However, it is cheaper, faster and can't be tracked by computer (after the fact) The world is evolving into digital currency using "Block Chain" technology. That spreads the various parts of every transaction over thousands of computers, making payments more anonymous, secure, and able to transact faster. Not only does this speed up business but it makes business more liquid because it's shares can be traded electronically on a cell phone in an instant. An exploding crypto currency markets demonstrates this new super economy. Even China has announced they are studying and ranking 30 crypto companies as a potential basket of coins for a national currency.

Digital Currency Going Mainstream Big Business, big banks and big governments are preparing their own form of digital currency. Technology companies such as Microsoft, Google, Amazon, Apple and Facebook have plans to issue this year Walmart, Ford, Disney, Met Life and Intel are sad to be preparing for issuing digital currency next year. Even the big banks which have resisted Cryptos so far are known to be preparing their own digital currency: JP Morgan, Wells Fargo, Morgan Stanley and Bank of America. The United States government has a plan to issue Fed Coin soon.

Size of the Transaction Market It's important to understand the current volume of monetary transactions on a macro scale. Speaking in terms of order of magnitude, the dollars transferred in the cross-border payment market dwarfs the value of every market in existence. SWIFT, arguably the market leader, transfers about \$1.25 quadrillion per year. CHIPS transfers

about \$400 trillion per year, and Fedwire transfers about \$900 trillion per year. This adds up to roughly \$2.55 quadrillion transferred annually, or about \$9.8 trillion worth of transactions each business day. Perhaps the greatest pain point financial institutions face when processing cross-border payments is sourcing the liquidity necessary to make such transactions possible. As recently as the end of 2015, balances tied up globally in nostro accounts exceeded \$27 trillion. Ripple is working tirelessly to position XRP as *the* premiere source for on-tap liquidity and the fastest option for settlement of payments. As such, XRP is poised to solve what is, on an annual basis, a multi-quadrillion dollar problem. The implicit value of the opportunity at hand **cannot be overstated**

How it works the world is evolving into digital coinage using “Block Chain” technology. That spreads the various parts of every transaction over thousands of computers, making payments more anonymous, secure, and able to transact faster in a matter of seconds instead of days. Not only does this speed up business, but it makes business more liquid because it’s shares can be traded electronically on a cell phone for instant liquidity. And exploding crypto currency markets demonstrates this is the doorway to a new super business economy. Digital Currency is here to stay and over the next decade most bank transfers and customer payments will be by some form of digital payment using these new currencies. The annual global bank transfer market is over \$900 trillion, and the consumer payments market is even bigger. If Ripple becomes dominate in this industry, its stock price will go way over \$100 per share perhaps even over \$1,000 per share someday. And Ripple will have huge earnings every year from its .05% fee on transfers. Ripple also ventures with other to craft a way to assist in funding, collecting and transfers of money

How can Skyways Use this opportunity?

In the long run we can require all Skyways customers and vendors to set up a Ripple payments account. By then it will be very easy to set up. Skyways gets the float between the revenues and the expenses. This can become a huge figure. For example, the Rio feasibility study shows \$400 million per year in initial revenues that grows 3 times higher over 30 years. Image the revenues from a 3300-mile \$50 billion Brazil network. Then add in the revenue from cargo and fiber optics as a Virtual Reality TV carried in the 50,000 channels via Fiber Optic cable under the guideway and you can see that the float from revenues will become huge and add significantly to the bottom line.

Flight Capital Option As the global economy begins to default and enter crisis in 2020, Investors will seek safe havens for their capital. The financial media estimates this at \$30 trillion in capital on the move over the next 4 to 5 years. With these kinds of potential profits, trillions will flow into this new crypto industry thereby driving up the prices. Skyways can attract the billions to build tomorrows infrastructure by offering the safety of basic infrastructure and instant liquidity. “the gains are going to get even more lucrative in the next six months. The market size of the cryptocurrency market is expected to double in value from nearly \$500 billion to \$1 trillion. One of

Wall Street's top players, the billionaire investor Michael Novogratz goes even further, estimating that the crypto currency market could reach \$5 trillion as early as 2022." Quote is by Michael Robinson (I've spent 33-years in Silicon Valley as an analyst, board member of a prestigious venture capital firm – and senior advisor to 12 high tech startups.)

APPENDIX

“Ever since Facebook announced its Libra currency, the mainstream press has been silent...And truth be told, the only reason it popped on my radar is because of my high-level Silicon Valley connections...Connections I've forged over two decades of working with the nation's top entrepreneurs and visionaries. You see, whenever a new, radical tech breakthrough appears on the horizon...

But in the weeks ahead, as global tech giants launch their new currencies...It will have a far larger impact than any of those innovations combined. Ultimately, it could knock Bitcoin off its perch as the top alternative currency in the world. On a more serious note, it could threaten established paper currencies like the dollar... prompting the government to fight back... or partner up. And if history is a guide... it could happen in a matter of weeks — with very little warning. We are Just Weeks Away from a Total Reset...And When it Starts, There's No Turning Back. It's easy to see why Big Tech is eager to launch their own currencies. There are huge profits to be made in disrupting the world of money. As you know, the big credit card companies have a hammerlock on how we spend money. And investors in these firms have made a fortune!

- Discover Financial shares are up as high as 1,502%...
- VISA has jumped 1,024%...
- MasterCard surged an incredible 6,389 %...

Similarly, companies supplying the tech for credit cards to work, have seen their share prices skyrocket, too...But now, for the first time ever, they're in the crosshairs of a new and disruptive technology. And I'd argue they're being forced to partner with Facebook... and soon, Apple... Amazon... and Google. It's the same story with the big banks. For more than a century, lending and investing have been dominated by Wall Street. It's a multi-trillion-dollar business. But today, a new financial system is emerging. Which is why firms from UBS to Bank of New York Mellon to HSBC and are scrambling to latch on. According to Reuters, “The world's largest banks are in the process of investing around \$50 million” to make sure they don't get left behind. You may have noticed, Facebook unveiled their new coin, called “Libra,” at the historic San Francisco Mint – a 150-year-old building which according to the NY Times, once held one-third of the United States' gold reserves. **This was *not* an accident.** Nothing is an accident in matters like this where trillions of dollars are at stake. And the symbolism here is impossible to ignore Zuckerberg wants to rule the financial world. You might think it unlikely...But consider: Mark Zuckerberg's personal hero is a Roman Emperor named Caesar Augustus. "Through a really harsh

approach, [he] established two hundred years of world peace.” In addition to confronting the Feds — he’s tapped an independent non-profit group to run his new currency project from Switzerland — a historic asset haven for wealthy investors seeking shelter from the U.S. government.

Whatever twists and turns this story takes — one thing is clear: A new financial system is taking shape...Driven in large part by Facebook... Google... Amazon and other tech companies. And while it’s impossible to say which of these tech firms will emerge on top...

Just the other week — we learned the National Security Agency (NSA) has quietly switched its focus from monitoring alternative currency trading to launching its own cryptocurrency — which some have dubbed the “FedCoin.” It’s too early to tell exactly what they’re up to...But no matter who comes out on top — Big Tech or Big Government — the financial system as we know it is going to change in a big, big way. I expect to see major fireworks in the weeks ahead...*The Economist* calls this “the next big thing” and *Fortune* says it will “change the world.” Marc Andreessen, inventor of the world’s first web browser, even went so far to say it’s “the most important [innovation] since the internet itself.” I’m talking about blockchain technology. You’ve probably heard about blockchain technology quite a bit over the past few years. Blockchain technology is the foundation of all cryptocurrencies. It’s the reason why they work, and the reason why they are decentralized and secure. The key to this technology is — it makes it possible for anyone to create new currencies free and clear of the government. Which is exactly what companies like Facebook, Google, Amazon and Apple are doing now. And its potential reach goes way beyond finance. Blockchain tech is *already* beginning to disrupt dozens of old-world businesses and practices: From banking... to real estate... to cyber-security and healthcare... to the way investors take an early stake in start-up companies. That’s why 90% of the top decision makers at tech companies across America are working on a digital transformation...And why Statista predicts global blockchain spending will account for \$12.4 billion by 2022 — which is a 360% increase from 2019. In recent months... the floodgates have opened:

- IBM partnered with Maersk, the cargo giant. The joint venture is testing blockchain technology for the global shipping industry... which transports more than \$4 trillion in products a year.
- JPMorgan and Goldman Sachs are using blockchain to track \$2.8 trillion worth of securities.
- MasterCard uses blockchain in its global payment network. (That’s \$1.35 trillion in transactions per year.) And Visa is doing the same. In fact, credit card companies and big banks are aggressively hiring blockchain engineers.
- Even cross border money transfer company MoneyGram has decided to use blockchain technology for its entire global money transfer business.

It all adds up to one of the greatest profit opportunities of the 21st century. The technology that underpins our financial system, is about to change, profoundly. A new wave of currencies — backed by corporations like Facebook, Google, Amazon and Apple will soon emerge. Any one of which could compete with or circulate right alongside the dollar. But

you don't need to worry about Facebook's Libra... Google Coin or Amazon Coin to profit. Instead, I've identified three "backdoor" ways to play this massive shift with far more upside.

This could be your last chance to get in and set yourself up for a windfall — before it's too late. In fact, it's already happening...Have you recently bought any chicken, milk, or mangoes at Walmart? If you did, congratulations. You've been using blockchain without even realizing it. You see, Walmart invested \$25 million into this technology to build a faster, cheaper, and safer way to track its grocery sales. Right now, it has over 1 million items on the blockchain. Yes, including chicken, mangoes, pork, berries... and much more. Now, imagine if there's something wrong with the food you buy...With blockchain, Walmart can trace its origin and remove it from shelves in a matter of seconds... instead of weeks. Want another example? Airlines and airports. Turns out, one of the biggest pain points in air travel is having conflicting flight information at gates, on airport monitors, and airline websites...Switching to blockchain makes it a breeze for airports to maintain correct flight data at all times. British Airways, along with Heathrow airport, Geneva Airport, and Miami International Airport have recently finished testing such a system called FlightChain... with more airlines and airports to follow. And this trend is only getting started..."We're seeing assets start to become digitized," says Jay Biancamano, State Street's head of digital assets and blockchain in capital markets.

What I've shown you today is merely the beginning...

- Colorado Senate Bill 086 suggests using blockchain technology to secure private data from cyber attacks and reduce paper records...
- A company called Everledger is revolutionizing the \$13 billion-a-year diamond industry by creating a blockchain-based registry of every certified diamond in the world. (2.2 million diamonds are already in the registry.)
- Dubai plans to be the first blockchain-powered government by the end of 2020. The city is currently rolling out 20 blockchain applications for road and transport, energy, health, and education.

And would you believe me when I say that nobody is more excited about blockchain technology than it's incredible. I'm telling you, the whole market is ready to explode. And you know what else?

When Facebook... Amazon and Google make their next announcement, blockchain the big banks on Wall Street? JP Morgan, Goldman Sachs, Citigroup... basically all of them. While they might not have high opinions of cryptocurrencies... (JP Morgan's CEO, James Dimon, went as far as trashing bitcoin as a fraud).....They're all in love with the technology that runs it: Blockchain. And they should be. Because thanks to this breakthrough technology, they're looking to save billions upon billions of dollars in transaction costs. You see, the way it works now... banks have to set aside a big chunk of capital while they wait for transactions to settle. (That's in case the settlement fails.) The problem is, this waiting can take days or even weeks. Which means all of that capital is just sitting there, doing nothing. No good.

Switching to blockchain shrinks those trading times from weeks down to minutes... and, more importantly... it frees up billions of dollars for the banks to use immediately. **But we're still only scratching the surface...** stocks will shoot into orbit, and they won't be coming back down any time soon."

Excerpts from Jeff Brown

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Links to more Information:

1.

<https://www.forbes.com/sites/panosmourdoukoutas/2018/03/07/ripple-could-be-the-next-bitcoin/#216ab19c5b39>

2. Videos: <http://video.cpt12.org/video/3009128191/>, <http://video.cpt12.org/video/3009127858/>

3. <https://futurism.com/ripple-ends-meteoric-year-brief-supremacy-over-ethereum/>

4. Video of Ripple CEO Brad Garlinghouse Discusses the Future of XRP

<https://outlook.live.com/mail/#/inbox/id/AQQkADAwATEXAGNiNy00YzQyLTgwOGMtMDACLTAwCgAQAPvQArN9RupPsuk1yfLEOXE%3D>

5. Blockchain About to go exponential

<https://outlook.live.com/mail/#/AQMkADAwATEXAGNiNy00YzQyLTgwOGMtMDACLTAwCgAuAAADDC09L3YYKUaOsancvgovOwEAFNIY7JKQtUC3xImC5PWrbAAAAFvgipIAAAA%3D/id/AQQkADAwATEXAGNiNy00YzQyLTgwOGMtMDACLTAwCgAQACE8t6J8yGRBgksjIGpP9LY%3D>

6. <https://secure.stansberrychurhouse.com/chain?cid=MKT350830&eid=MKT352085&step=start#AST79445>

7. Blog

<https://twitter.com/Hodor7777?t=1&cn=ZmxleGlibGVfcmVjc18y&refsrc=email&iid=5e90eed5feb416986230c53e891036c&uid=2792231590&nid=244+272699403>

8 Michael Airington <https://t.co/IEMe0DPEqE?amp=1>

9. Bank tests show 40% savings <https://ripple.com/insights/first-pilot-results-for-xrapid/>

10. Issue an ICO on the Ripple network

<https://nam01.safelinks.protection.outlook.com/?url=https%3A%2F%2Ftwitter.com%2FBankXRP%2Fstatus%2F998830997348241408&data=02%7C01%7C%7C12fe136ccb9047a5ac6108d5c04c1208%7C84df9e7fe>

[9f640afb435aaaaaaaaaaaa%7C1%7C0%7C636626355306794594&sdata=PO1gdtu8a9GeozCbguroa%2BrPidZDgn7NcQ4NNOmHkTw%3D&reserved=0](https://www.ripple.com/en-us/9f640afb435aaaaaaaaaaaa%7C1%7C0%7C636626355306794594&sdata=PO1gdtu8a9GeozCbguroa%2BrPidZDgn7NcQ4NNOmHkTw%3D&reserved=0)

11. CEO of Ripple <https://twitter.com/bgarlinghouse>

12. Ripple Tipping Point

https://xrphodor.wordpress.com/2018/05/30/xrapid-tipping-point-reached/amp/?__twitter_impression=true

13. How Much can Ripple be worth <https://ripplenews.tech/2018/01/15/xrp-much-will-worth/>

15. <https://youtu.be/sFX1d7Si3mA>

16. Financial Reset

<https://secure.bonnerandpartners.com/?cid=MKT433980&eid=MKT436386&encryptedSnaid=KGACSZeqYXdEG3ofokp16fIshSsIIcr7xsZp4Bg9d1l%3D&snaid=SAC0000632869&step=start&emailjobid=4272182&emailname=191116-BBD-Free-BNF-FAANG-Dollar-A-Ded&assetId=AST121201&page=1>

17. Big 4 issue new currencies

<https://secure.bonnerandpartners.com/?cid=MKT433980&eid=MKT454745&encryptedSnaid=KGACSZeqYXdEG3ofokp16fIshSsIIcr7xsZp4Bg9d1l%3D&snaid=SAC0000632869&step=start&emailjobid=4502935&emailname=200314-TBE-Free-BNF-FAANG-Dollar-Ded&assetId=AST121202&page=2>

China issuing new Cryptos as a Country wide digital currency

<https://www.forbes.com/sites/biserdimitrov/2020/04/16/these-chinese-blockchain-platforms-are-launching-soon-here-is-why/#e8c61b5207ef>