

Synopsis

This business model is for a joint venture with only one company to capitalize SmartSkyways LLC. There are no securities. These funds will be used to build three scaled models: a 1/10th scale lab track; a 1/5-mile test track and a full one-mile operating model with 7 stations. During this three-year period of model making, Skyways will take on partners to build actual routes and propose incubators to: Rio de Janeiro around Olympic Park and an Albuquerque metro. We expect the Rio demo to lead to 3,300 mile of Skyways routes. Funding for the 10-mile Olympic Park route is planned to come from 5 new corporate partners who contribute \$250 Million to purchase 50% of Skyways ownership. Each partner will get billions of new business from building the future routes.

The documents below describe step by step details for a \$25,300,000 investment payable over 3 years